



**MEDICARE-MEDICAID COORDINATION OFFICE**

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**DATE:** February 28, 2019

**TO:** New York Medicare-Medicaid Plan (FIDA-IDD Plan)

**FROM:** Lindsay P. Barnette  
Director, Models, Demonstrations and Analysis Group

**SUBJECT:** Revised New York FIDA-IDD-Specific Reporting Requirements and Value Sets Workbook

The purpose of this memorandum is to announce the release of the revised Medicare-Medicaid Capitated Financial Alignment Model Reporting Requirements: New York FIDA-IDD-Specific Reporting Requirements and corresponding New York FIDA-IDD-Specific Value Sets Workbook. These documents provide updated guidance, technical specifications, and applicable codes for the state-specific measures that the FIDA-IDD Plan is required to collect and report under the demonstration. As with prior annual update cycles, revisions were made in an effort to streamline and clarify reporting expectations for the FIDA-IDD Plan.

Please see below for a summary of the substantive changes to the New York FIDA-IDD-Specific Reporting Requirements. Note that the New York FIDA-IDD-Specific Value Sets Workbook also includes changes; the FIDA-IDD Plan should carefully review and incorporate the updated value sets, particularly for measure IDD1.3.

The FIDA-IDD Plan must use the updated specifications and value sets for measures due on or after May 31, 2019. Should you have any questions, please contact the Medicare-Medicaid Coordination Office at [mmcocapsreporting@cms.hhs.gov](mailto:mmcocapsreporting@cms.hhs.gov).

## **SUMMARY OF CHANGES**

### **Introduction**

- In the “Reporting on Comprehensive Service Planning Assessments (CSPAs) and Life Plans (LPs) Completed Prior to First Effective Enrollment Date” section, corrected the reference to the IDT Policy regarding completing LPs within 90 days of enrollment.
- Revised the “Guidance on CSPAs and LPs for Participants with a Break in Coverage” section to indicate that under certain circumstances, a new CSPA that was completed for a

Participant upon reenrollment may also be reported in Core Measure 2.3. The FIDA-IDD Plan should refer to the specifications for Core Measure 2.3 for more information.

- Added a new section titled “Reporting on Passively Enrolled and Opt-In Enrolled Participants,” which instructs the FIDA-IDD Plan to include all Participants who meet measure criteria, regardless if the Participant was enrolled through passive or opt-in enrollment. Note that this guidance was previously included in the Notes section for each measure.

### **General Changes to All State-Specific Measures**

- For each measure, formulas were added to the Analysis section to further clarify how measure rates are calculated.
- Additionally, the Notes section for each measure was reorganized to add subheadings that group bullets by relevance for reporting each data element.

### **Measure IDD1.1**

- Revised data element A to incorporate continuous enrollment criteria that were previously included in the Notes section.
- In the Notes section, revised guidance for data element B to further clarify the criteria that qualify a Participant as unwilling to participate in the revised LP.

### **Measure IDD1.3**

- Revised data element A to incorporate continuous enrollment criteria that were previously included in the Notes section.
- In the Notes section, added an exclusion for Participants who use hospice services or elect to use a hospice benefit at any time between the hospital discharge date and 30 days following the hospital discharge.

### **Measure IDD1.4**

- In the Notes section, revised guidance for data element B to further clarify the criteria that qualify a Participant as unwilling to participate in the CSPA.

### **Measure IDD2.1**

- Revised data element A to incorporate continuous enrollment criteria that were previously included in the Notes section.

### **Measure IDD2.2**

- Revised data element B (and corresponding guidance in the Notes section) to reference discharges to a “community-based setting.”

### **Measure IDD3.1**

- In the Notes section, clarified that data element A should include all Participants enrolled in the FIDA-IDD Plan who received LTSS for any amount of time during the reporting period.

**Measure IDD4.2**

- This measure, which was originally designated as calculated by the state, is suspended effective immediately.

**Measure IDD4.3**

- Added this measure, which will be calculated by the state and used as a quality withhold measure for Demonstration Years 3 and 4.

**Measure IDD5.1**

- Updated the Data Submission section to indicate that the Participant Level File should be submitted to the OQPS MLTC Evaluation mailbox at NYSDOH.